



510 Burrard St, 3rd Floor
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Date: April 8, 2024

To: All Canadian Securities Regulatory Authorities

Subject: PENDER SMALL/MID CAP DIVIDEND FUND

Dear Unitholder:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	April 11, 2024
Record Date for Voting (if applicable) :	April 11, 2024
Beneficial Ownership Determination Date :	April 11, 2024
Meeting Date :	May 23, 2024
Meeting Location (if available) :	Virtual Meeting
Issuer sending proxy related materials directly to NOBO:	N/A
Issuer paying for delivery to OBO:	N/A

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	Not Applicable

Voting Security Details:

Description	CUSIP Number	ISIN
UNITS	N/A	N/A

Sincerely,

Computershare

Agent for PENDER SMALL/MID CAP DIVIDEND FUND