

Date: April 5, 2023



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: PENDER STRATEGIC GROWTH & INCOME FUND (the "Issuer")**

Dear Unitholder:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	April 11, 2023
Record Date for Voting (if applicable) :	April 11, 2023
Beneficial Ownership Determination Date :	April 11, 2023
Meeting Date :	May 23, 2023
Meeting Location (if available) :	Virtual Meeting
Issuer sending proxy related materials directly to NOBO:	N/A
Issuer paying for delivery to OBO:	N/A

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
UNITS	N/A	N/A

Sincerely,

**Computershare**

Agent for PENDER STRATEGIC GROWTH & INCOME FUND